BACKFLOW PREVENTION PROGRAM ONLINE SERVICES

Qualified Persons User Guide



Please select your category.



NEW Website -Backflow Prevention Program Online Services

The website allows a **Qualified Person** to register with the City using the **Qualified Person Registration Application** function and make submissions using the **Registered Qualified Persons** function.

Qualified Person submissions can be done using the online Submit a Backflow Preventer Test & Inspection Report, online Submit a Cross Connection Control Survey Report and online Submit a Device Upgrade Implementation Report.

The website can accept changes to the list of backflow devices recorded in the City's database for specific facilities, such as a device replacement or a newly installed device.

After each successful report submission, you will immediately receive a confirmation email. Once your submission is processed by the City, an **acceptance** or **submission denied** email will be sent to you and the property owner (i.e. your client).

The website is a fast, easy and secure method of submitting required reports under Markham's Backflow Prevention Program. Since most of the forms auto-populate from City records, it's more convenient than ever! The website is available 24/7 and has data verification functions that will catch some input errors during the submission process. Your registration status will be validated when you log into the website. In the event of an expired certificate, please scan the renewed certificates as a PDF and upload it to the website.

Access this NEW service by visiting www.markham.ca and following the path: Online Services > Utilities > Backflow Prevention Program



Registered Qualified Persons Validation

You are required to log in and confirm your current registration before making online submissions.



1. Website Login

Each registered **Qualified Person** is issued a **Login** by the City via mail or email. Use this information to access the website. If you did not receive your login information, please contact the City by email or phone to obtain your account information.

Account ID		
Certificatio	n No.	

2. Current Registration Information

After you log in, a list of all your certificates recorded in the City's database will appear.

If any of your certificates have expired, your registration will be automatically suspended and you will not be able to submit reports. You may submit your renewed certificates in PDF format and/or provide comments related to your current registration. Your registration will take 1-2 business days to be reinstated.

Dear John Doe		
Your current registration documentation with Markham an	e listed below:	
A. Company's Plumbing Contractor License:		
I. Plumbing Contractor License No.	7727727772	
2. Plumbing Contractor License Expiry Date:	Mar 18, 2015	
8. Is this Certificate expired?	No	
. Liability Insurance Certificate:		
I. Insurance Company Name:	Insurance 101	
. Insurance Policy No.:	123123123	
8. Insurance Policy Expiry Date:	Jul 17, 2015	

Your current registration webpage can be printed for your reference.

Submit a Cross Connection Control Survey Report

1. Facility ID & Survey Date

You must enter the **Facility ID** where the survey was performed (obtained from the property owner). Please verify the accuracy of the facility address.



Note: you can get this Facility ID from the
ou for this survey job):
Check Facility ID

Enter the facility contact person information - this is the person who is aware of your survey. Enter the date when the survey was conducted.



2. Facility Water Use Information

Provide information related to water use in the specified facility. Any additional information not listed on this page may be provided under the **Comments** section.

4. Facility Water Use Inform	mation	
1) Please select the facilit	ty's water use type(s). (Note: You may sele	ct more than one type)
• Water Use Type(s):		
Industrial	Multi-Residential	Institutional
Commercial	Multi-Business	Other:
Z) Please indicate the ow	erall hazard level of the facility:	
• Overall hazard level of	the facility:	
Mod •		
3) Please indicate the size	e and location of the water meter:	
• Size:		* Location
2* •		Meter Room
4) Please indicate the tot	al number of buildings and businesses in th	he facility. If the facility ha
need to survey each of th	em and provide a brief description of each	building or each business
* Total No. of Buildings		* Total No. of Busin



Facility ID & Survey Date

Facility Water Use Information

Premise Isolation(s)

Area, Zone or Source Isolation(s)

Confirmation of Survey Report

Survey Report Submission Received

Backflow Prevention Program Online Services - REGISTERED QUALIFIED PERSONS Submit a Cross Connection Control Survey Report

3. Premise Isolation(s)

Provide all information on premise isolation(s) within the facility.

To add a **Premise Isolation** item, click \Leftrightarrow in the bottom left corner of the table. To remove a **Premise Isolation** item, click \cong in the bottom left corner of the table. To edit an existing item, click \checkmark in the bottom left corner of the table.

If no premise isolation is required for that facility, select the **No Premise Isolation** field.

no premise isola	tion was f	ound or no prem	ise isolation is	required, pl	lease select	"No Premise I	solation*.	
No Premise Isola	tion							
Type of Premise Isolation	Hazard Level	Location of Device	Existing Protection Type	Serial No.	Date of Last Test	Existing Protection Acceptable?	Recom'd Upgrade Type	Comments
Domestic	Mod	Meter Room	DCVA	123456	Dec 15, 2014	Yes		

5. Confirmation of a Survey Report

Before you submit the **Survey Report**, confirm all entered data. To edit the existing information, use the navigation bar located at the top to revise the corresponding information on the page.

Enter your email address to receive an electronic confirmation of the submission.

4. Area, Zone or Source Isolation(s)

Provide all information on area, zone or source isolation(s) within the facility. To add an **Area, Zone or Source Isolation** item, click \clubsuit in the bottom left of the table. To remove an **Area, Zone, or Source Isolation** item, click in the bottom left corner of the table. To edit an existing item, click \checkmark in the bottom left corner of the table.

If no cross connection exists in that facility, select the **No Cross Connection** field.

no cross connection wa	as found, p	lease select "No Cros	ss Connection	n".				
No Cross Connection								
Business or Business Description	Hazard Level	Location of Cross Connection	Existing Protection Type	Serial No. (enter N/A if not applicable)	Date of Last Test	Existing Protection Acceptable?	Recom'd Upgrade Type	Comments
Business A	Mod	Irrigation System	HCVB	12345		No	PVB	
Business B	Mod	Pressure Washer4	AVB	34567		No	DCVA	

6. Survey Report Submission Received Notification

If your **Cross Connection Control Survey Report** submission is successful, the City of Markham – Environmental Services Department will review and process your report. An **acceptance** or **submission denied** email from the City will be sent to you and the property owner (i.e. your client) within a few days.

port		
nection Control Survey Report you just enter	red and confirm your submission.	
ntrol Survey Report		
John Doe	OWWA Cert. No. :	566
ABC Company	Phone No. :	(905) 765-4321
ntre Blvd	Fac	lity Address 2:
	Company:	Ontario 12345 Ltd
Fax: (905) 477-7222	2	
	port nection Control Survey Report you just enter ntrol Survey Report John Doe ABC Company tre Blvd Fax: (905) 477-7222	port nection Control Survey Report you just entered and confirm your submission. htrol Survey Report John Doe OWWA Cert. No. : ABC Company Phone No. : htre Blvd Fac Company: Fax: (905) 477-7222

The current webpage can be printed for your reference.

Submit a Backflow Preventer Test & Inspection Report



1. Test Kit & Facility ID

All **Test Kits** you registered with the City will be listed. Select the **Test Kit** used for the **Backflow Preventer Test Report** that you are submitting.

Enter the **Facility ID** where the test was performed. You can get this **Facility ID** from the property owner (i.e. your client). Please verify the accuracy of the facility address.

Qua	lified Persor	's Name: James E	Bond		
A. Ba	ckflow Prevent	er Testing Equipment			
lease	e select the te	st equipment used f	or this testing.		
Kit	Make	Model	Serial No.	Select	
1	Watts	AB4321	012312	۲	
2	ISO	AGR140	098765	0	
0 в.	Facility Inform	ation			
Please	e enter the Fa de job):	cility ID below (Note	: you can get this Fa	cility ID fro	n the property owner, who contracted you for this devi
Fac	ility ID:			Chec	k Facility ID
				and the second s	

Enter the information of the facility contact person who is aware of your **Device Test**.

('*' indicates required fields.) * Facility Contact Person's Name:		
Mr Steve Samad		
* Company:		
XYZ Inc.		
* Phone:	Fax	
(905) 123-4567		
* Email:		
xyz@hotmail.com		

2. Device Selection

The website will list all testable backflow devices in the selected facility, which are recorded in the City's database. Select one device at a time to submit its **Test Report**. Please notify the City of any changes or corrections under the **Comments** section.

Make	Model	S/N	Size	Туре	Location	Select
Watts	007	9999	2"	DCVA	Boiler Room	۲
Watts	007M1	54321	1"	DCVA	Meter Room	۲
Watts	007M1	12345	3/4"	DCVA	testing area	۲
Apollo/Conbraco	PVB	444444	1 1/2"	PVB	South Park	۲
ARI	RP 500	No.	1 3/4"	PVB	Basement	۲
Wilkins/Zurn	375RP	222222	2"	RP	East Boiler Room	
Apollo/Conbraco	SVB	333333	1/4"	SVB	West Park	

Device Replacement

If the **Test Report** is for the replacement of a backflow preventer, ensure the backflow preventer is selected before clicking the

Replacement button. Once selected, provide information for the replacement backflow preventer.

•

New Device

If a backflow device is not listed in the table, click the **New Device** button. The **New Device** button will be deactivated

if any backflow preventer was selected from the table. Provide information for the new backflow preventer.

evice Type:	Select one ·
evice Make:	
evice Model:	
evice Serial No.:	
evice Size:	Select one ·
rvice Location:	
evice Installation Date:	•
evice Orientation:	Select one +
rotection Type:	Select one ·



3. Test Data Entry

Once the backflow preventer is selected, enter its test data.

Test Type:	* Test Date:
Annual Test ·	Dec 22, 2014
Static Inlet Line Pressure a	at Time of Test (psi):
2E	
ine pressure should be at le	ast 20 psi.
ine pressure should be at le	ast 20 psi.
ine pressure should be at le * Air Inlet Valve	ast 20 psi.

Passed will be shown when the test data meets all of the criteria. **Failed** will be shown when the test data does not meet all of the criteria. Click the **Next** button to complete the **Repair & Retest Data Entry** form.

5. Confirmation of a Test Report

Before you submit the **Test Report**, please confirm that all entered data is correct.

To edit your **Test Report**, use the navigation bar located at the top to revise the corresponding information on that page.

Enter your email address to receive the electronic confirmation of the submission.

6. Test Report Submission Received Notification

If your **Backflow Preventer Test Report** submission is successful, the City of Markham – Environmental Services Department will review and process your report. An **acceptance** or **submission denied** email from the City will be sent to you and the property owner (i.e. your client) within a few days.

4. Repair & Retest Data Entry

In the case of a test failure, you must repair the device and enter its retest data.

E. Repair Entry)
Check Applicable Valve(s):		
relief valve	check valve#1	check valve#2
🖌 air inlet valve	shut off valve	
Check Applicable Repair:		
✓ cleaned	replaced	disc
spring	diaphragm	seat
guide	o-rings	poppet
📄 repair kit		
9 F. Re-Test Data Entry		
* Re-Test Date:		
Dec 22, 2014 🛱		
Re-Test Date should not be earlier than Test Date		
* Static Inlet Line Pressure at Time of Test (psi):		
70		
Line pressure should be at least 20 psi.		
* Air Inlet Valve		



The current webpage can be printed for your reference.

Submit a Device Upgrade Implementation Report

1. Facility ID

Enter the **Facility ID** where the device upgrades or installations were performed. You can get the **Facility ID** from the property owner (i.e. your client). Please verify the accuracy of the facility address.

Enter the information of the facility contact person who is aware of the upgrades or installations.

. Facility ID lease enter the Facility ID below (Note: you can genis Facility ID from the property owner, who ontracted you for this device upgrade job):		
Please enter the Facility ID below (Note: you can ge his Facility ID from the property owner, who contracted you for this device upgrade job):	L. Facility ID	
	'lease enter the Facility ID below (I nis Facility ID from the property ow ontracted you for this device upgrade	Note: you can get mer, who a job):
Facility ID: Check Facility I	Facility ID:	Check Facility ID
13838	13838	
cility Address	cility Address	

2. List of Outstanding Device Upgrades

The website will display the **Cross Connection Control Survey Report** for the specific facility that has **Device Upgrade** recommendations. The date of the **Cross Connection Control Survey Report** will be displayed on the webpage and the **Survey Report** can be printed or viewed as a PDF. Open the PDF **Survey Report** to verify that your device upgrades are based on the correct **Survey Report**.

The website also lists all of the survey recommendations that the facility hasn't implemented yet. The listing has two tables: one is **Premise Isolation(s)**; the other is **Area**, **Zone or Source Isolation(s)**.

4nv 01 2014								
404 01. 2014								
ross Connection Co	ontrol Survey Report(.pdf):						
79152008362.pdf								
The following Dev	ice Upprades requi	red by the	above Cros	is Conne	ction Control Su	vev Report need	to be implemented	
* Premise Isolation	(s):							
Type of Premise Isolation	Device Location	Hazard Level	Existing Protection Type	Serial No	Date of Last Test	Existing Protection Acceptable? (Y/N)	Recommended Upgrade Type	Comments
Domestic	meter room	High	DCVA	111	Nov 01, 2014	N	RP	
* Area, Zone or Sou	arce isolation(s):							
Business Name	Location of Cross Connection	Hazard Level	Existing Protection Type	Serial No.	Date of Last Test	Protection Acceptable? (Y/N)	Recommended Upgrade Type	Comments
Condo 111	Boiler Makeup	High	DCVA	888	Nov 01, 2014	N	RP	

The List of Outstanding Device Upgrades webpage can be printed for your reference.

3. Device Upgrade Implementation Report

To report a device upgrade implementation, double click an **Unimplemented** upgrade status row and an **Edit Entry** window will pop-up.

In the **Edit Entry** window, you can change its upgrade status from **Unimplemented** to **Implemented**. Enter all device upgrade information required, including the **Type of Device Upgrade Installed**, **Date of Implementation**, **Serial Number**, **Date of Initial Test**, etc.

All **Unimplemented** items will require an explanation in the corresponding **Comments** field.

All items on the listing should either be implemented or have comments. The website will not let you submit the **Device Upgrade Implementation Report** without these fields being completed.

Upgrade Status	Location of Device	Type of Premise Isolation	Recomid Upgrade Type	Date o IMP	f Devi Upgr Insta	of ce ade iled	Serial No.	Date of Initial Test	Initial Test Report submitted to the Portal (Y/N)	Comm
Unimplemented	meter room	Domestic	RP							
Area, Zone or Sour	ce isolations									
Area, Zone or Sour	Building or Buildings Business Description:	Location of Cross Connection	Recom'd Upgrade Type	Date of IMP	Type of Device Upgrade Installed	Serial No.	Date Initial Test	Initial Test Report submitted to the Portal (Y/N)	Comment	5
Area, Zone or Sour Upgrade Status Unimplemented	Building or Business Description: Condo 111	Location of Cross Connection Boiler Makeup	Recomid Upgrade Type RP	Date of IMP	Type of Device Upgrade Installed	Serial No.	Date - Initial Test	Initial Test Report submitted to the Portal (Y/N)	Comment	5

Logout

Current Registration Facility ID

List of Outstanding Device Upgrades

Device Upgrade Implementation Form

Confirmation of Device Upgrade Report

Device Upgrade Report Submission Received

Backflow Prevention Program Online Services - REGISTERED QUALIFIED PERSONS Submit a Device Upgrade Implementation Report



4. Confirmation of a Device Upgrade Implementation Report

Before you submit the **Device Upgrade Implementation Report**, please confirm that all entered data is correct. To edit your information, use the navigation bar located at the top to revise the corresponding information on the page.

Enter your email address to receive the electronic confirmation of the submission.

5. Device Upgrade Report Submission Received Notification

If your Device Upgrade Implementation

Report submission is successful, the City of Markham – Environmental Services Department will review and process your report. An **acceptance** or **submission denied** email from the City will be sent to you and the property owner (i.e. your client) within a few days.

Backflow Prevention Program On	line Services - REGISTERED QUALI	FIED PERSONS	
ubmit a Device Upgrade Implementati	on Report		
Confirmation of A Device Upgr	ade Report		
Please review the Device Upgra	ade Implementation Report you just en	itered and confirm your submission.	
Device Upgrade Implem	entation Report		
Qualified Person:	John Doe	OWWA Cert. No. :	566
Company:	ABC Company	Phone No. :	(905) 479-7772
1. Facility ID			
Facility ID: 13838			
Facility Address: 1 Town Centre	Blvd	Fa	cility Address 2:
2. Facility Contact			
Name Mr. John Lau		Company:	XYZ Inc.
Phone: (416) 123-4567	Fax: (416) 123-4	555	
E-mail: jlau@hotmail.com			
3. Date of Corresponding Survey	Report		

The current webpage can be printed for your reference.

The City of Markham asks that all Qualified Persons use the website to submit their reports. Online submissions are processed by the City free-of-charge.

Starting August 1, 2015, all submissions made via email, in-person, by fax, or by mail will be subject to administrative fees.

These fees will be included in the City of Markham's Fee Bylaw.

QUALIFIED PERSON Registration Application

This function allows private contractors to register their employees as **Qualified Persons** with the City of Markham's Backflow Prevention Program by providing the following information.

1. Qualified Person's Information

All fields with an asterisk (*) are mandatory and required for registration.

* First Name:	* Las	t Name:
Iome Phone No.:	Cell P	hone No.:
* E-mail:		
Address:		
City:	Province:	Postal Code:

2. Company's Information



All fields with an asterisk (*) are mandatory and required for registration.

star in the information of the (Justified Person's Company		
* Name of Company	painted reison's company.		
Phone No.:		* Fax No.:	
* E-mail:			
Address:			
* City:	* Province:		* Postal Code:
	Select one	314 J	

Need more information about the Backflow Prevention Program Online Services? Contact us at backflow@markham.ca, 905-475-4862 or visit **www.markham.ca** (search for "backflow").



This brochure is printed on 100% postconsumer paper (100% recycled) and processed chlorine free.

3. Qualified Person's Credentials

It is mandatory to provide all information on the webpage and attach an electronic copy (i.e. PDF) of the 5 certificates.

Certificates can be attached through the **Upload PDF** function at the bottom of the page.

1. Business Licenses	
Plumbing Contractor License No.:	* License Expiry Date;
	70
2. General Liability Insurance Certificate	
* Insurance Company Name:	
* Insurance Policy No.:	* Insurance Policy Espiry Date;
	1
Note : The expiry data must be no less than 6 months after	r the application date.

If more rows are required

for the **Backflow Preventer Test Kit(s) Calibration Certificate** table, click \clubsuit on the bottom left. To remove a row, select the row and click \bowtie on the bottom left.

4. Confirmation of Qualified Person

Registration

Before you submit the Qualified Person Registration

Package, please confirm that all data is correct. If you wish to edit your form, use the navigation bar located at the top to revise the corresponding

Please review your data	entry below and confirm your submission.
Qualified Person Re	egistration Package
1. Qualified Person's Inform	nation
First Name:	Last Name:
John	Doe
Home Phone No:	Cell Phone No:
(905) 765-4321	(647) 987-6543
E-mail:	
jdoe@hotmail.com	
Address:	
432 Kwapis Blvd	
City:	Province: Postal Code:
Markham	Ontario L3X 3K4
Turne of Qualification:	

The current webpage can be printed for your reference.

information on the page. Enter your email address to receive an electronic confirmation.

5. Qualified Person Registration Received

If your **Qualified Person Registration** submission is successful, the City will review and process your registration form. You will receive an approved email from the City and your log-in account for the website will be provided.

