



Backflow Prevention Program Online Services

Instructions to "Submit a Device Upgrade Implementation Report"

(Updated: March 2021)





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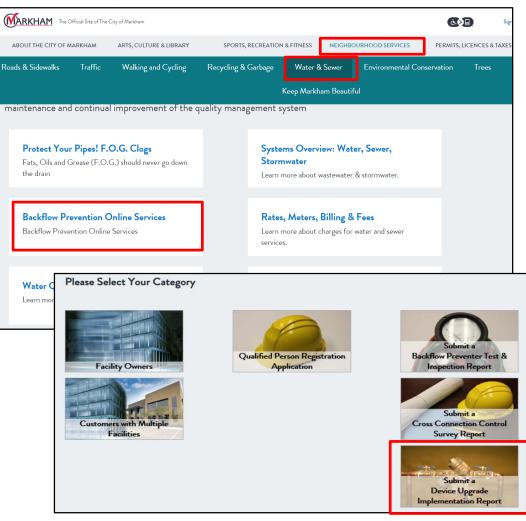
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Use "Submit a Device Upgrade Implementation Report " function

- 1. Go to <u>www.markham.ca</u>
- 2. Follow the path: *"Neighbourhood services"* → *"Water & Sewer"* → *"Backflow Prevention Online Services"*.
- 3. Click "Submit a Device Upgrade Implementation Report" icon.



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"Log in" to your Registration Account

Facility ID & Contact Person

1. Log in with your account info issued by the City of Markham.

Account ID is assigned by the City.

Certification No. is your OWWA Backflow Tester Certification Number.

 Device Upgrade Report Submission Received

 Registered Qualified Person - Login

 The Backflow Prevention Program Online Services allows "Qualified Persons" registered with the City of Markham to studit Device Upgrade Implementation Reports for facilities enrolled in our Backflow Prevention Program.

 To ser this function, you must have a "login" account issued by the City of Markham. Envice the regentment.

 Merceuritie

 Account I

 Certification No.

 If you want to use other functions of the Backflow Prevention Nine Services, please go to "Home Page - Backflow Powents".

 Merceure Devices

 Merceure Devices

 Device Networks of the Backflow Prevention Nine Services, please go to "Home Page - Backflow Powents".

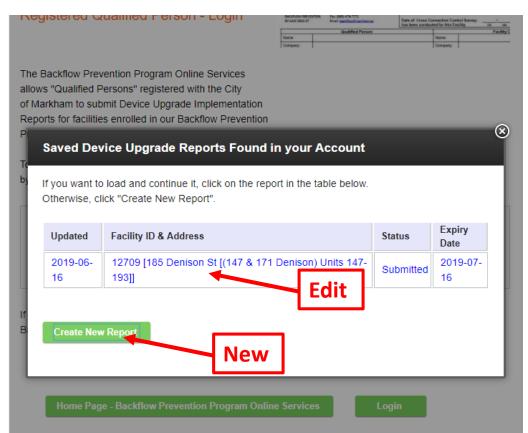
List of Outstanding Device Upgrades

2. Click "Login" button.

Note: You must register with the City of Markham first. Otherwise, you can not use this System.



"Saved/Submitted Device Upgrade Reports" Window



The personal information on this form is collected under the authority of the Municipal Act, 2001. The information collected will be used by the City of Markham to administer Markham's Backflow Prevention Program and enforce the Backflow Prevention By-law #2012-27. Questions about this collection can be directed to the Environmental Services Department, City of Markham, 8100 Warden Avenue, Markham, ON, L6G 1B4, 905-475-4862, backflow@markham.ca.

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- This window does not show if no Device Upgrade Report was saved in your account or submitted through your account.
- Those saved or submitted Reports are kept in your account only for 30 days. After 30 days, the System will delete those Reports automatically.
- Click on a saved or submitted Report if you wish to edit/change before your submission or resubmission.
- Otherwise, click "Create New Report"

Note: Edits/changes you made to a saved or submitted Report will not be received by the City until you submit that Report.





On "Current Registration Info" Page (1) – Ensure No Expired Certificate

| | | mail Address: back | | | | |
|---------|------------------------------------|---------------------------|-------------------------|--------------|------------|--|
| | mpany's Plumbir mbing Contracto | ng Contractor License: | | 12 | 34567890 | |
| | | or License Expiry Date: | | | n 01. 9999 | |
| | this Certificate e | | | No | · · · | |
| 3. Lial | bility Insurance (| Certificate: | | | | |
| 1. Ins | surance Compan | y Name: | | | | |
| 2. Ins | surance Policy N | 0.: | | | | |
| 3. Ins | surance Policy E | xpiry Date: | | Oc | 1 31, 2018 | |
| 4. Is t | this Certificate e | xpired? | | Yes | 3 | |
| :. ow | /WA (or equivale | nt) Cross Connection Co | ntrol Tester Certificat | e: | | |
| 1. Ce | ertificate No.: | | | 566 | | |
| 2. Ce | ertificate Expiry D |)ate: | | Jan | 01, 2021 | |
| 3. Is t | this Certificate e | xpired? | | No | | |
|). Plu | mber, Profession | nal Engineer or Other Typ | es of Trade Certificat | te: | | |
| 1. Ty | pe of Trade Cert | ificate: | | Plun | nber | |
| 2. Ce | ertificate No.: | | | 306/ | A-121212 | |
| 3. Ce | ertificate Expiry D |)ate: | | Jan | 01, 2021 | |
| 4. Is t | this Certificate e | xpired? | | No | | |
| E. Bac | ckflow Preventer | Testing Equipment(s) Ce | ertification: | | | |
| No of | Active Testing E | quipment: | | 1 | | |
| # | Make | Model | Serial No. | Expiry Date | Expired? | |
| Kit 1 | Conbraco | 40-200-TK5U | 12121313 | Jun 15, 2021 | No | |

- Confirm all certificates & their expiry dates are correct.
 - Note: If any certificate is expired, the system will not allow you to submit any Backflow Reports.
- Scroll to bottom and click *"Next>"* button.

Note: If any certificate are expired, please follow pg. 7, if not proceed to pg. 8





On "Current Registration Info" Page (2) – Upload Renewed Certificates

| If you want to update your Current Registration Information, ple | ase upload your renewed certificates in .pdf format below. |
|--|--|
| Upload Files | Add Entry |
| File Name | |
| There are to submissions. | File Name |
| ↔ × | Attachment ID |
| | Attachment |
| You may also submit comments regarding your current registrati | Select File: Choose File No file chosen |
| Comments | |
| | |
| Submit | Add Cancel |
| Note : A Plumber License ssued or renewed by the Onta | rol College of Trades may not have an expiry date on the "Certificate of Qualifications" |
| your certificate number in order to retrieve the expiry date. | |
| | |
| Please click the "Submit Files/Comments & Exit" button belo | w to submit your uploaded files/comments to the City for review. |
| | |
| Submit Files/Comments & Exit | Print Next > |
| | |

1. Click green "+" icon to open a "Add Entry" window. 2. Click *"Choose File"* button to select your renewed certificates. 3. Click "Add" button to upload your selected files to the system. 4. Click *"Submit* File/Comments & Exit " button to submit those files to the City.

Note: After the submission, the system will show a *"Registration Update Received" page* & the City will update your info within 2 - 3 business days.





On "Facility ID & Contact Person" Page

| =2 | acility ID & Contact Person | |
|----|--|--|
| | Qualified Person's Name: John Do | e Company's Email: 123markham@hotmail.com |
| | 1. Facility ID | |
| | Address you did the Device Upgrade w owner. You can get it from the client). * Facility ID: 13838 | k "Check Facility ID" button to verify it is the correct Facility york for. (Note: The City issued the Facility ID to the property Check Facility ID v Prevention - Dummy Facility 1 Dummy St |
| | 2. Facility Contact | |
| | (** indicates required fields.) * Facility Contact Person's Name: Jane Doe | s aware of your Device Upgrade Implementation work. |
| | * Company: | |
| | Online Submission Training Inc | |
| | * Phone: | * Email: |
| | (123) 456-7890 | jane.doe@ost.ca |
| | | Note: Please separate two emails by a semicolon |
| | < Previous | Next > < 3 |

- Enter Facility ID. Click "Check Facility ID" button to ensure the facility name & address is correct.
- 2. Enter all required *Facility Contact info.*
- Scroll to bottom and click *"Next>"* button.
- Note: The "Next"> button will not work if you:
 - forget to enter data in some mandatory field *. OR
 - forget to click "Check Facility ID" button.



On "List of Outstanding Device Upgrades" Page

| Qualified Per | Qualified Person's Name: | | | | John Doe | | | | | | | |
|---|--|--|--|-----------------------------------|--|--------------------------------------|-----------------------------------|-------------|--|--|--|--|
| Company's E Facility ID: | mail: | | 123mar 13838 | kham@ł | notmail.com | | | | | | | |
| Facility Name | & Address: | | Backflow | v Preventi | ion - Dummy Fa | acility 1 Dummy | St | | | | | |
| Note: If the data is ate of last Cross | Illowing Survey reco blank, it means the Connection Contro ection Control Sur | e City has rol Surve vey Repo | no Survey rec y Report (DD ort(.pdf): 2236 | / MM/YYYY 597022509 |): Jun 17, 2019 J.pdf < | -1 plemented. Please | review and go to | next page b | | | | |
| he following Device | ce opgrade items a | no roquiro | | | | | - | | | | | |
| he following Devic ne "next" button. * Premise Isolati | | ino roquiro | | | | | - | | | | | |
| ne "next" button. * Premise Isolati Type of Premise | | Hazard Level | Existing Protection Type | Serial No | Date of Last Test | Protection Acceptable? (Y/N) | Recommended Upgrade Type | Commer | | | | |
| ne "next" button. | ion(s): | Hazard | Existing Protection | | | | | Commer | | | | |
| e "next" button. * Premise Isolati Type of Premise Isolation Domestic * Area, Zone or S Building/Unit Name & Building Use | ion(s): | Hazard Level Mod): Hazard | Existing Protection Type | Serial No | Date of Last Test | Acceptable? (Y/N) | Upgrade Type | Commen | | | | |
| ne "next" button. * Premise Isolati Type of Premise Isolation Domestic | on(s): Device Location After the meter Source Isolation(s Location & Type of | Hazard Level Mod): Hazard | Existing Protection Type DCVA Existing Protection | Serial No 555555 Serial No. | Date of Last Test Sep 14, 2018 | Acceptable? (Y/N) N Protection | Upgrade Type RP Recommended | | | | | |

Note: This page doesn't need your data entry. It needs your review on those Device Upgrade items from the Survey Report and populated to those two tables.

- Click the link to open the *"Cross Connection Survey Report"* PDF file to ensure your device upgrade work matches the Survey Report.
- Ensure all Device Upgrade items listed in those two tables *match* the related info on the *"Cross Connection Survey Report"*.
- Scroll to bottom and click "Next>" button.



On "Device Upgrade Implementation Form" Page (1) - Enter Data for a Listed Device Upgrade

| Device Upgrade Implementation Form | | | | | |
|------------------------------------|---|--|--|--|--|
| Qualified Person's Name: | John Doe | | | | |
| Company's Email: | 123markham@hotmail.com | | | | |
| Facility ID: | 13838 | | | | |
| Facility Name & Address: | Backflow Prevention - Dummy Facility 1 Dummy St | | | | |

Instructions to complete your Device Upgrade Implementation Form:

- · All outstanding device upgrades required by the Survey are listed in the following table
- Please double-click a row in the table to enter your implementation info for that item.
- Please complete all columns of the table for that item that you have "Implemented".
- For items that you haven't implemented, you must provide the reason in the "Commer
- If you implemented more device upgrades required by the Survey, please click "+" but the table.

3. Device Upgrade done for Premise Isolation(s):



Note: The System will populate all Device Upgrade items required by the Survey Report to this table. You only need to enter your device upgrade work for those items.

- 1. Select a upgrade item in the table.
- Click the *icon* to open the "Edit Entry" window.

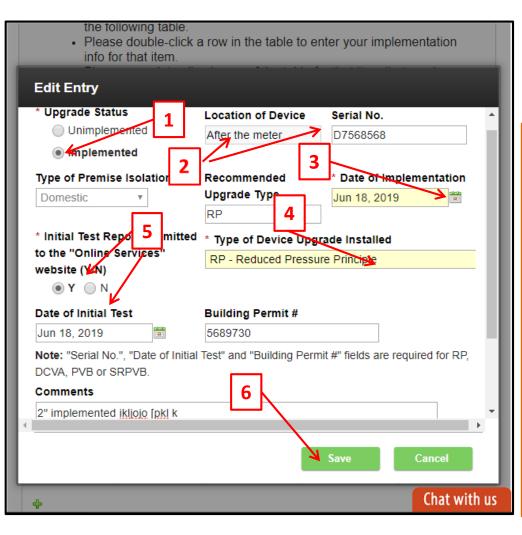
Tip for Steps 1 & 2:

Double click a upgrade item you wish to edit. The "Edit Entry" window will open for you.





On "Device Upgrade Implementation Form" Page (2) - Enter Data for a Listed Device Upgrade (continued)



If the Item is not implemented, select "Unimplemented" & explain in "Comments" area.

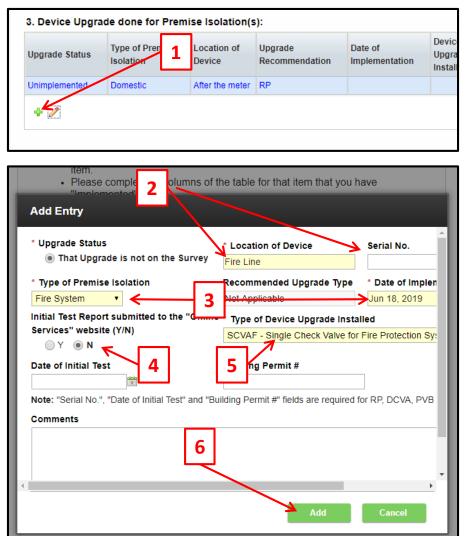
If the Item is implemented, do the following:

- 1. Select "Implemented".
- Enter "Location of Device" & "Serial No." if applicable.
- 3. Enter *"Date of Implementation"* by clicking calendar icon.
- 4. Enter *"Type of Device Upgrade Installed"* by using drop-down menu.
- Click "Y" or "N" to indicate if the initial Test Report was submitted. If so, enter "Date of Initial Test".
- 6. Click *"Save"* button to close window.

Note: "Serial No.", "Date of Initial Test" and "Building Permit #" fields are required for RP, DCVA, PVB or SRPVB.



On "Device Upgrade Implementation Form" Page (3) - Enter Data for a Non-Listed Device Upgrade



If you did a Device Upgrade work that is not listed in the Table, do the following:

1. Click the + sign to open a "Add Entry" window.

2. Enter the *"Location of Device"* & *"Serial No."* if available.

3(a) Enter *"Type of Premise Isolation"* by using drop-down menu.

3(b) Enter *"Date of Implementation"* by clicking calendar icon

4(a) Check **"Y" or "N"** if the initial Test Report was submitted to the City.

4(b) If so, enter the "Date of Initial Test".

5. Indicate the *"Type of Device Upgrade Installed"* by using the drop-down menu.

6. Click "Add" button to "Add Entry" window.

Note: "Serial No.", "Date of Initial Test" and "Building Permit #" fields are only required for RP, DCVA, PVB or SRPVB type of device.



< Previous



On "Device Upgrade Implementation Form" Page (4) – "Save and Exit" button

| Upgrade Status | Type of Premise Isolation | Location of Device | Upgrade Recommendation | Date of Implementation | Device Upgrade Installed |
|-----------------|--|--|-----------------------------------|---------------------------|--------------------------------|
| mplemented | Domestic | After the meter | RP | Jun 18, 2019 | RP |
| ÷ / | | | | | |
| | | 7 | | | |
| | ade done for Area Building/Unit Name & Building Use | Location & Type | | Date of Implementatio | Device Upgrade Installed |
| 4. Device Upgra | Building/Unit Name & Building | Location & Type Cross Connecti Washing Station | e of Upgrade ion Recommendatio | | Upgrade |

Note for "Save and Exit" button - It will save your incomplete Form in this website and log you out. The saved Form will be retrieved on your next login. It allo multiple data entries and validations prior to your submiser **1**

Next >

Chat with us

Save and xit

If you did all data entry & wish to submit the Report, click "*Next>*" button.

If you did partial data entry & wish to come back for completion & submission, click "Save & Exit" button.

 After clicking "Save and Exit" button, the System will save your partial data entry and log you out.

<u>Note:</u> All saved Reports are kept in your account only for 30 days. After 30 days, the System will delete them automatically.





- An overview of your data entry will be displayed.
- Review all data entries before your submission.



- 1. Ensure the email address in the City's database is correct. If it is incorrect, click "No" and enter correct email address in textboxes as displayed.
- 2. Click on the check box if you agree with the "City of Markham's Terms of Use and Privacy Policy".
- 3. Scroll to bottom and click "Submit" button.



On "Device Upgrade Report Submission Received" Page(1)

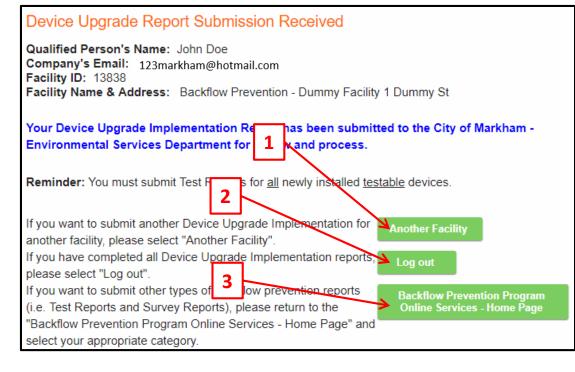
| Device Upgrade Report Submission Received Qualified Person's Name: John Doe Company's Email: 123markham@hotmail.com Facility ID: 13838 Facility Name & Address: Backflow Prevention - Dummy Facility 1 Dummy S Your Device Upgrade Implementation Report has been submitted to the Ci Environmental Services Department for review and process. Reminder: You must submit Test Reports for <u>all</u> newly installed <u>testable</u> devices | ty of Markha | ım - | su st ya D | now t ou a l | sful, t his p PDF f | the pag file grac | e Sy g e & (i.e de R | stem (2) (. you | n will (1) e mail ur rt) with |
|--|---|--|--|--|---|-----------------------------------|--------------------------------------|-------------------------------|---|
| If you want to submit another Device Upgrade Implementation for another facility, please select "Another Facility". If you have completed all Device Upgrade Implementation reports, please select "Log out". If you want to submit other types of backflow prevention reports | cility | | · · | therv appei | | no | ne (| of th | em will |
| Tue 6/18/2019 4:27 PM backflow@markham.ca Device Upgrade Implementation Report for Facility ID To Bhattarai, Surabhi | | Implementation John Do XYZ Mer t Person 138 n Jane Doe 156-7890 ling Survey Report r: Jun 17, 2019 | e chanical Limited Facility Name Company Na E-mail: jane.o | Pho e & Address: Ba me: Online Sut | | ntion - Dur | 566 905-477-70 mmy Facilit | 00 | 06/18/2019 on #: 223789601095 |
| Enterprise Vault | 3. Device Upgrade do Upgrade Status Implemented | | Location of Device | Upgrade Recommendati on | Date of Implementation Jun 18, 2019 | Installed | D75 6856 Jun | | Comments/Building Permit 2" implemented ikljojo [pkl k |
| Device Upgrade Implementation Report for Facility ID 13838 - 223789 | 4. Device Upgrade do Upgrade Status | Building/Unit | Source Isolation(s) Location & Type of Cross Connection | Upgrade Recommendati on | Date of Implementation | | 8 Serial Date of Initial | Initial Tes | Comments/Building |

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MARKHAM



On "Device Upgrade Report Submission Received" Page(2)



Note:

After you submitted a "Device Upgrade Report", you have 3 choices to proceed next step.

- 1. Click *"Another Facility"* button if you wish to submit a "Device Upgrade Report" for other facility.
- 2. Click *"Log out"* button if you complete your submissions.
- 3. Click *"Backflow Prevention Program Online Services Home Page"* if you wish to submit other types of backflow report.